



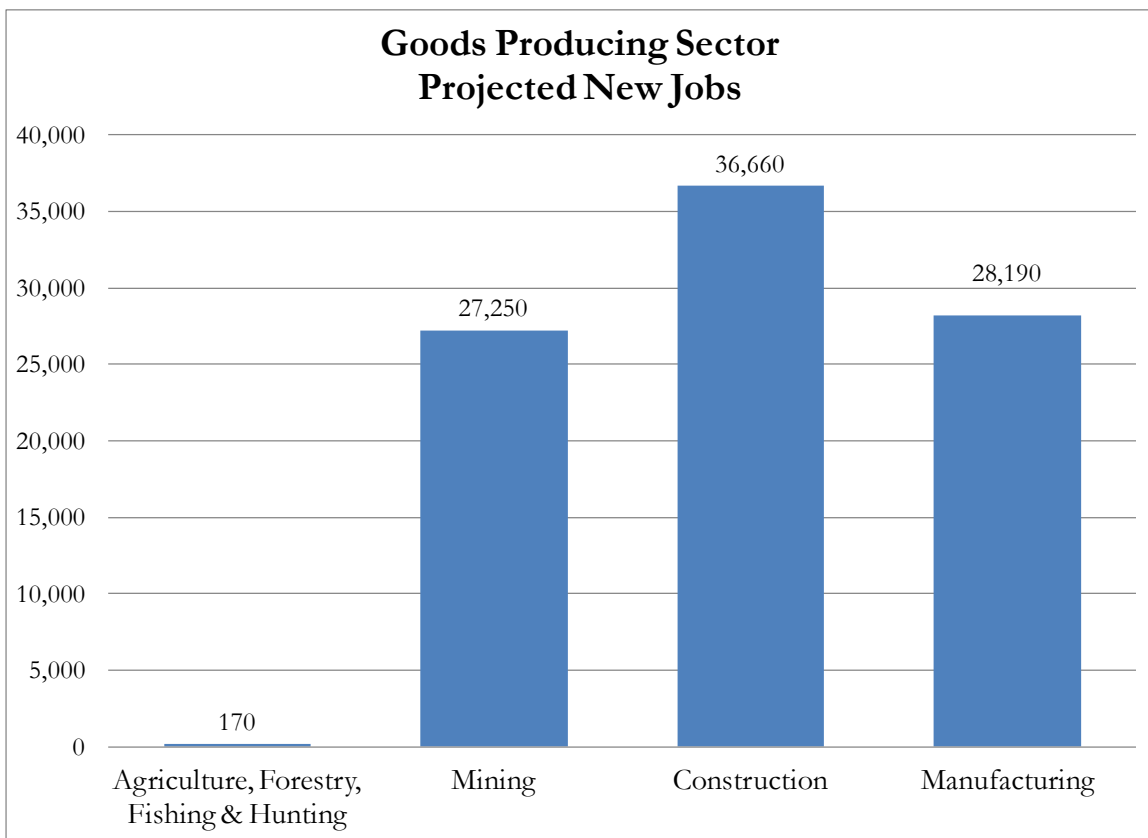
**Gulf Coast Region:  
Industry Projections 2010 - 2020  
North American Industry Classification System  
(NAICS)**

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## GULF COAST REGION: Industry Projections 2010-2020

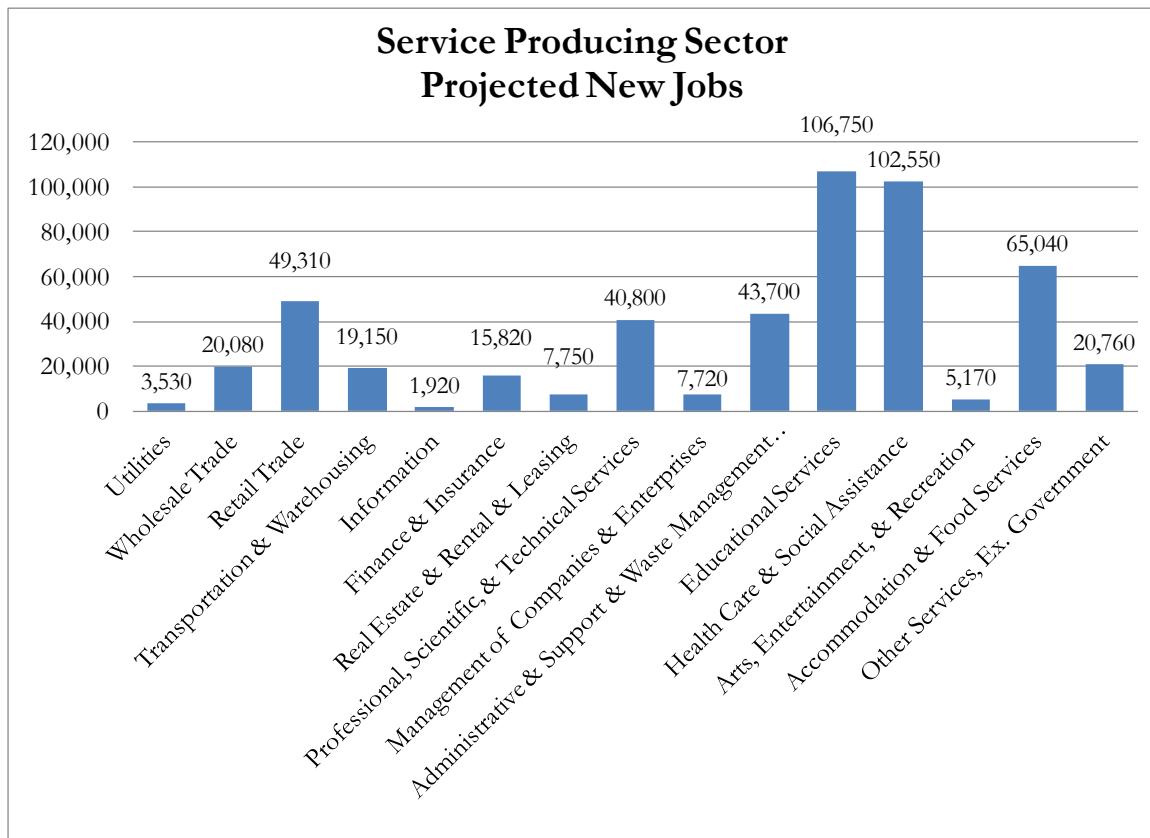
The Gulf Coast Region's employment is projected to grow from 2,845,270 to 3,491,300 jobs by 2020, adding 646,030 jobs over the ten year period. The 22.7% growth rate is higher than the previously projected 19.4% for the period of 2008-2018. The Gulf Coast Region is expected to outpace the national annual average growth rate of 1.4 percent, and the state rate of 2.0%, increasing by an average of 65,035 jobs per year.

The Goods Producing Sector will generate over fourteen percent of the new jobs during the period of 2010-2020, adding 92,290 jobs. This is more than the last period, when 72,420 jobs were projected in this sector.



Construction will be adding the most jobs in the Goods Producing Sector, expanding by 36,660 jobs by 2020. A large amount of the increase in Construction employment is expected to be in Special Trade Contractors (NAICS 238), up 18,740 jobs, or 21.6% over the ten year period but the fastest growth will be in Heavy and Civil Engineering Construction, up 10,430 jobs or 27.1%. Most of the projected job growth in manufacturing will be in the area that produces durable goods. Fabricated Metal Product Manufacturing (NAICS 332) is projected to add 10,430 jobs, a much larger increase than 3,190 job increase projected for the ten year period of 2008 to 2018. Machinery Manufacturing (NAICS 333) is projected to add 9,630 jobs, also a much larger increase than 2,440 jobs projected for the ten year period of 2008 to 2018. These two industries are closely related to the oil and gas industry.

The Services Producing Sector will not only add the most jobs, but will also grow faster than the average for all jobs.



The sector adding the most jobs, over the ten year period, will be Educational Services, public and private (NAICS 61) projected to add 106,750 jobs by 2020, a growth rate of 37.3%. Included in this sector is Elementary & Secondary Schools (NAICS 6111), projected to add 86,220 jobs by 2020.

Health Care and Social Assistance (NAICS 62) is projected to add 102,550 jobs by 2020, a growth rate of 34.4%. Ambulatory Health Care Services (NAICS 621) will account for forty-eight percent of the new jobs in Health Care, adding 49,510 jobs by 2020. A large portion of the new jobs will be in doctor's offices (Offices of Physicians NAICS 6211) and Home Health Care Services (NAICS 6216). Hospitals, public and private, (NAICS 622) are projected to add 34,10 jobs over the ten year period at a growth rate of 34.0%. Social Assistance (NAICS 624) is expected to grow at a rate of 24.3 percent, adding 10,670 jobs by 2020. Child Day Care Services (NAICS 6244) accounts for fifty-six percent of the jobs, adding 6,020 new jobs.

The Administrative & Support Services sector (NAICS 561) is expected to grow at a 26.6% rate adding 42,180 jobs. Its sub-sector Employment Services (NAICS 5613), where temporary help agencies are located, is projected to add 14,750 jobs. The next largest gain for this sector is Services to Buildings & Dwellings (NAICS 5617), adding 12,630 jobs.

Professional, Scientific, and Technical Services (NAICS 54) is expected to add 40,800 jobs at a rate of 23.0% with thirty percent of the growth in Architectural, Engineering, & Related Services (NAICS 5413). Management, Scientific, and Technical Consulting Services (NAICS

5416) is the fastest growing sub-sector with a growth rate of 36.7% adding 8,360 jobs followed closely by Computer Systems Design & Related Services (NAICS 5415) with a growth rate of 32.9% over the ten year period, adding 7,920 jobs.

The Trade sectors are projected to increase by 69,390 jobs. The wholesale trade sector is expected to add 20,080 jobs over the ten year period at a 15.1% rate of growth. The largest gain in Wholesale Trade is expected to be in Machinery, Equipment, & Supplies Merchant Wholesalers (NAICS 4238) at a growth rate of 20.7% over the ten year period adding 5,570 jobs. The retail trade sector is expected to add 49,310 jobs over the ten year period at a 18.3% rate of growth. In Retail Trade, Food & Beverage Stores (NAICS 445) and General Merchandise Stores (NAICS 452) are expected to combine for a total of 26,030 jobs during the projection period, fifty-three percent of the retail job growth.

Employment in the Transportation & Warehousing industry is projected to grow by 19,150 jobs, a 16.4% increase by 2020. Air Transportation (NAICS 481) is projected to add 4,570 jobs by 2020 with the rate of expansion much lower than they were in prior projections. Truck Transportation is expected to add 4,550 jobs over the ten year period at a 21.9% growth rate.

Information (NAICS 51) is one of the sectors that will have below average growth for the projection period. Generating an estimated 1,920 new jobs the rate of growth is expected to be 6.0%.

Accommodation & Food Services (NAICS 72) is expected to add 65,040 jobs for an above average growth rate of 30.8%. Food Services & Drinking Places (NAICS 722) account for most of this growth, adding 60,270 jobs.

Other Services (NAICS 81), which includes repair & maintenance, personal & laundry services, religious, civic, and similar organizations, is expected to add 20,760 jobs, with thirty-eight percent of the jobs being in Religious, Grantmaking, Civic, Professional, & Similar Organizations (NAICS 813).

Government (excluding Education and Hospitals) is expected to add 22,060 jobs by 2020, an increase of 18.1%. Growth in this sector is driven by Local Government, which is predicted to gain 14,880 jobs, a 19.2% growth rate.

| TOP 20 INDUSTRIES ADDING THE MOST JOBS |   |          |          |
|--|---|----------|----------|
| NAICS                                  | INDUSTRY  | NEW JOBS | % CHANGE |
| 6111                                   | Elementary & Secondary Schools, Public & Private                          | 86,220   | 44.3%    |
| 7221                                   | Full-Service Restaurants  | 33,830   | 37.0%    |
| 6221                                   | General Medical & Surgical Hospitals, Public & Private                    | 27,030   | 35.2%    |
| 7222                                   | Limited-Service Eating Places   | 22,960   | 28.6%    |
| 6216                                   | Home Health Care Services   | 20,020   | 49.4%    |
| 6211                                   | Offices of Physicians   | 15,950   | 35.5%    |
| 5613                                   | Employment Services   | 14,750   | 26.2%    |
| 5617                                   | Services to Buildings & Dwellings   | 12,630   | 31.4%    |
| 5413                                   | Architectural, Engineering, & Related Services                            | 12,280   | 20.7%    |
| 6113                                   | Colleges, Universities, & Professional Schools, Public & Private          | 12,090   | 19.7%    |
| 4451                                   | Grocery Stores  | 10,250   | 20.7%    |
| 4529                                   | Other General Merchandise Stores  | 8,570    | 23.6%    |
| 5416                                   | Management, Scientific, & Technical Consulting Services                   | 8,360    | 36.7%    |
| 5415                                   | Computer Systems Design & Related Services                                | 7,920    | 32.9%    |
| 5511                                   | Management of Companies & Enterprises                                     | 7,720    | 39.4%    |
| 5616                                   | Investigation & Security Services   | 6,680    | 33.2%    |
| 6223                                   | Specialty (Ex. Psychiatric & Substance Abuse) Hospitals, Public & Private | 6,500    | 31.7%    |
| 5221                                   | Depository Credit Intermediation  | 6,080    | 20.7%    |
| 6244                                   | Child Day Care Services   | 6,020    | 19.6%    |
| 8131                                   | Religious Organizations   | 5,990    | 17.4%    |

| TOP 20 FASTEST GROWING INDUSTRIES* |   |          |          |
|------------------------------------|---|----------|----------|
| NAICS                              | INDUSTRY  | NEW JOBS | % CHANGE |
| 6216                               | Home Health Care Services   | 20,020   | 49.4%    |
| 6213                               | Offices of Other Health Practitioners                                     | 4,130    | 44.9%    |
| 6111                               | Elementary & Secondary Schools, Public & Private                          | 86,220   | 44.3%    |
| 6241                               | Individual & Family Services  | 3,660    | 42.0%    |
| 5511                               | Management of Companies & Enterprises                                     | 7,720    | 39.4%    |
| 7221                               | Full-Service Restaurants  | 33,830   | 37.0%    |
| 2111                               | Oil & Gas Extraction  | 16,950   | 36.8%    |
| 5416                               | Management, Scientific, & Technical Consulting Services                   | 8,360    | 36.7%    |
| 8113                               | Commercial & Industrial Machinery & Equip. (Ex. Auto & Electronic) Repair | 3,070    | 36.3%    |
| 6211                               | Offices of Physicians   | 15,950   | 35.5%    |
| 6221                               | General Medical & Surgical Hospitals, Public & Private                    | 27,030   | 35.2%    |
| 5616                               | Investigation & Security Services   | 6,680    | 33.2%    |
| 2371                               | Utility System Construction   | 7,390    | 33.0%    |
| 5415                               | Computer Systems Design & Related Services                                | 7,920    | 32.9%    |
| 3327                               | Machine Shops; Turned Product; & Screw, Nut, & Bolt Mfg.                  | 2,930    | 32.8%    |
| 6223                               | Specialty (Ex. Psychiatric & Substance Abuse) Hospitals, Public & Private | 6,500    | 31.7%    |
| 5617                               | Services to Buildings & Dwellings   | 12,630   | 31.4%    |
| 5611                               | Office Administrative Services  | 5,340    | 31.2%    |
| 2389                               | Other Specialty Trade Contractors   | 4,760    | 29.8%    |
| 2131                               | Support Activities for Mining   | 10,100   | 29.4%    |

| <b>DECLINING INDUSTRIES</b> |  |                 |                 |
|-----------------------------|--|-----------------|-----------------|
| <b>NAICS</b>                | <b>INDUSTRY</b>  | <b>NEW JOBS</b> | <b>% CHANGE</b> |
| 5417                        | Scientific Research & Development Services                       | -530            | -6.3%           |
| 5111                        | Newspaper, Periodical, Book, & Directory Publishers              | -520            | -11.7%          |
| 4911                        | Postal Services, Public & Private                                | -470            | -4.8%           |
| 4512                        | Book, Periodical, & Music Stores                                 | -260            | -13.1%          |
| 5179                        | Other Telecommunications   | -100            | -5.6%           |
| 5331                        | Lessors of Nonfinancial Intangible Assets, Ex. Copyrighted Works | -50             | -17.2%          |
| 4531                        | Florists   | -40             | -3.9%           |
| 4243                        | Apparel, Piece Goods, & Notions Merchant Wholesalers             | -30             | -1.7%           |
| 4242                        | Drugs & Druggists' Sundries Merchant Wholesalers                 | -20             | -0.9%           |
| 5612                        | Facilities Support Services                                      | -20             | -1.5%           |
| 4542                        | Vending Machine Operators  | -10             | -2.4%           |
| 5211                        | Monetary Authorities - Central Bank                              | -10             | -4.5%           |

To view the complete list of 2010-2020 industry or occupational employment projections, go to <http://www.wrksolutions.com/employer/lmi/additionalreports.html>